

IFTAUPDATE

2024 Volume 31 Issue 1

IN THIS ISSUE

- 1 President's Report to Colleagues
- 2 Member News
- 5 2023 Bronwen Wood Award Winner
- 6 2023 John Brooks Memorial Award Winner
- 7 IFTA 2024 Conference – Hainan, China
- 8 Congratulations New CFTes!
- 8 Congratulations New MFTAs!
- 9 IFTA Journal 2024
- 10 Goodwill Ambassadors
- 11 Calendar-at-a-Glance
- 15 IFTA Journal Call for Submissions
- 16 IFTA Member Societies
- 16 IFTA Update Schedule
- 16 Board of Directors
- 16 IFTA Staff

Next Issue: June 2024

Submission Deadline: 15 May

Education Lounge articles: Send submissions to newsletter@ifta.org.

All other content: Send submissions to admin@ifta.org.

Advertise in the UPDATE and reach more than 7,000+ IFTA colleagues worldwide. For more information, go to www.ifta.org.

a newsletter for the colleagues of the International Federation of Technical Analysts

The IFTA UPDATE is a publication of the International Federation of Technical Analysts, Inc. www.ifta.org, a not-for-profit professional organization incorporated in 1986.

International Federation of Technical Analysts
1300 Piccard Drive, Suite LL 14
Rockville, MD 20850 USA
Email: admin@ifta.org • Phone: +1 (240) 404-6508

President's Report to Colleagues



Dear Colleagues,

It's already several months since the IFTA 2023 Conference in Jakarta. Still, I am full of ideas on new tools for analyzing the markets and finding profitable investment opportunities. Still, I am discussing with new and old friends from Jakarta about markets. And still, I remember the fun we had, learning from industry colleagues and chatting while having coffee, lunch, or dinner. I know, events come and go—what lasts is what we take from them, right?

Now, why am I talking about this and not markets? Because we humans are the essence of the markets. Human interaction is the result of what we see day-by-day on our screens. And human interaction is what brings people into each member society, and it is also the essence of all conferences.

But, of course, IFTA is not only known for their conferences, IFTA is most recognized for the industry leading CFTe and MFTA certification and the excellent and growing network of technical analysts all over the world.

Speaking of, I would like give a very warm welcome to our two new developing members of IFTA: the South and Eastern Europe Market Technicians Association (SEEMT) and the China Information Development Technical Analysis Association (CIDTAA), which is also the host of the upcoming 37th IFTA conference in Hainan, China, October4–6, 2024.

Welcome, and I hope to see you at our next conference in Hainan!

Best regards,

Wieland Arlt
IFTA President 🇩🇪

Member News

Canadian Association for Technical Analysis (CATA)

I reported to IFTA readers twice in the past two years. You may recall that I said both times: “There is a new kid on the block”.

The Canadian Association for Technical Analysis – CATA – has now been around 2 1/2 years in Canada. This is a result of the former IFTA member, the Canadian Society of Technical Analysts (CSTA) spinning off the non-professional members.

Now at the start of 2024, CATA is maintaining 60 paid and 5 honorary members. CATA holds two monthly meetings via Zoom. Unfortunately, CATA did not proceed with the planned in-person national conference 14 October 2023 in Calgary, as there were attendance issues that it would not work for our Calgary members and Calgary speakers.

The twice monthly meetings continue with the start at the 8 PM Eastern time zone. That has the structure of a presentation by a speaker, that leads to Q&A. The speaker and Q&A generally takes 2/3 of the two hour meeting. The president presents a few minutes of greetings and administration at the rough mid-point. The last half of the meeting is available for the attending members to open their mike and enter into a live Q&A conversation with our renowned speaker. In many meetings, the guest speaker continues with chart questions and comments posed by the individual members. In this second half of the meeting, two of our directors call up the charts, mark the charts, and host the discussion on what is happening. The meeting will wrap up at the two-hour mark. By then, it's pretty late throughout the country in six time zones.

I continue to be so pleased that a group of us were able to enact a plan for the non-professional chartists in Canada, and that we have a viable structure continuing forward. In the past year we have had 24 meetings in the 12 months of two meetings per month. We have had wonderful support from professionals who have been called to support us. We look forward to the positive relationship with the IFTA and individual IFTA members.

I have recognized previously in this column, 29 speakers who have helped us in our first 18 months.

Thank you to the speakers that have helped us in 2023: David Cox, Dwight Galusha, Don Vialoux, Scott Bennett, Matt Caruso, Joe Rabel, Tom Bowley, Scott McGregor, Justin Smythe, Mathew Petrallia, Jake Wujastyk, Jabir Samji, Javid Mirza, Michael Lamothe, Bruce Fraser, Roman Bogomazov, Pat Walker, Tyler Bullhorn, Tom McClellan, David Keller, Dave Landry, Will Tamplin, Hap Sneddon, Oliver Kell, Jeff Parent, and Mark Kelly.

Thank you again to past speakers & members of the IFTA community, CATA members, and our board of directors.

Mark Soehner, MBA
President CATA
Mark.Soehner@Canadianata.org
9 February 2024



Member News (cont'd)

China Information Development Technical Analysis Association (CIDTAA)

The China Information Development Technical Analysis Association (CIDTAA) is a dynamic virtual research institution, functioning akin to a think tank, that unites various industry stakeholders within China's technology and innovation ecosystem. Jointly initiated and established by prominent entities including the China Information Development Research Institute, the China High-Tech Industry Promotion Society's Committee on Technology Innovation Investment, the China Information Industry Association's Informationization Promotion Working Committee, Homily Group, and others, CIDTAA operates at the intersection of China's national conditions and global development trends.



CIDTAA's mission encompasses interpreting macro data, analyzing industries, and conducting research on technology investment markets relevant to China's informationization and technological innovation. Our core focus lies in exploring major economic issues within the framework of the "New Four Modernizations," aiming to provide profound insights and professional guidance to technology innovation investors, thus fostering the stability and healthy evolution of China's technology investment landscape. We uphold a commitment to scientific, objective, and rigorous research methodologies, ensuring the integrity and reliability of our findings.

Additionally, CIDTAA is dedicated to fostering mutual exchanges among domestic and international organizations, industry experts, and scholars. We actively engage in diverse forms of research cooperation, aiming to benchmark professionalism and uniqueness while establishing high standards of industry ethics and values.

South and Eastern Europe Market Technicians Association (SEEMT)

SEEMT association was formed from a group of technicians who have the same mission to promote technical analysis as a vital tool in the investment process.

seemi

South and Eastern Europe Market Technicians Association

Our vision is to be a leading organization for technical analysis in southern and eastern Europe, promoting the highest standards of professional excellence and fostering a vibrant community of technical analysts.

Our goal is to advance the study and practice of technical analysis and to support the professional development of our members. We want to improve the level of knowledge and interest related to the trading in our region and bring unique content in a unique structural way.

We will use our knowledge and experience to educate and introduce our members into the trading world, encourage logical thinking, creativity and do our own research as a part of the process in trading and investing.

We aim to achieve these goals by organizing online and

offline courses, workshops, webinars and seminars. We are still at the beginning and there is a lot of work in front of us. But one step at a time—or, as people ask, "How do you eat an elephant?" One bite at a time.

I must add that developing an association in this region is a big challenge. Our markets are not developed, less sophisticated, and the mentality of people in this region is different.

We had our first conference in Skopje, Macedonia. I would like to give special thanks to Trevor Neil, David Linton, Eddie Tofpik, and Patrick Pfister who gave their unconditional support and contribution for the success of the conference. We had a lot of fun and enjoyed it together.

We will continue to promote the association and our next conference is scheduled for 6th and 7th of June in Ljubljana, Slovenia. We invited a lot of speakers from all around Europe, and I believe it will be the first of its kind, where there will be both presentations and workshops.

I strongly believe that we can make this happen and that our SEEMT will be the leader in teaching and sharing qualitative knowledge in our region. With like-minded people on the same mission, there is no way that we will not reach our goal.

Snezhana Popovska,
President

Member News (cont'd)

The Society of Technical Analysts (STA)

Our main news is that on April 16, 2024, the STA will be hosting its second **Technicals to Trading Systems** hybrid conference, taking place in the City of London and **Online**, 9.00am-5.30pm BST.

We are delighted that IFTA members are able to attend this event at the **discounted member rate**.

Take this unique opportunity to see and hear specialists who have been known to innovate and challenge the profession, and quantitative specialists who can provide a systems/structure to enhance the technical analysis discipline.

Our expert speaker panel includes:

Linda Bradford Raschke, Founder LBR Group, author, system developer and commodity trading advisor (via Virtual Link)

Victor Kouzmanov, Head of the Systematic Energy Book, Freepoint Commodities

David Linton, CEO, Udata

Alan Dunne, Founder & CEO, Archive Capital

Stephen Hoad, Founder & CEO, The Stop Hunter

Trevor Neil, Fund Manager, Consultant Technical Analyst & Institutional Trader

Jason Ramchandani, Lead Developer Advocate, Refinitiv - an LSEG Business

Technicals To Trading Systems Conference 2024
From Classic Charting to AI Developments

Tue, 16 April 2024, 09:00 - 17:30 BST 1 Moorgate Place, London EC2R 6EA (Or online)

Expose your firm to qualified traders and developers interested in system development.

STA Society of Technical Analysts
A Professional Network For Technical Analysts

Victoria Scholar, Head of Investment, interactive investor

Elizabeth Miller, Lead Commodity & Macroeconomic Analyst, Mars Chocolate UK & Wrigley UK

Rustam Lam, CEO, TradeStation International

Matthew Buxton, Co-founder and CEO, FTP Capital

Adam Hartley, Director, SnapDragon Systems

Eddie Tofpik, Head of Technical Analysis, ADMISI

[Click here](#) to learn more and register your place now to join us there—either in-person or Online. This is one event you will not want to miss!

2023 Bronwen Wood Award Winner

This award is presented to the candidate who had the best Certified Financial Technician (CFTe) paper for the year.

Simon Hofmann, CFTe

Diedorf, Germany

simon.oggenhof@hotmail.com

Member of: Vereinigung Technischer Analysten Deutschlands e.V.



Simon Hofmann holds a Bachelor of Arts (BA) in international management from Augsburg University of Applied Sciences. He also has the additional qualification of a financial analyst.

After completing his studies, he joined the banking industry as a portfolio manager in the asset management department of a medium-sized bank in Munich. He is responsible for the management of an equity fund and other asset management tasks.

Simon uses technical analysis as an important tool in the selection of stocks and investment ideas, which are evaluated on the basis of promising fundamental and macro-economic data.

In Memory of Bronwen Wood

Bronwen Wood was one of the founding board members of IFTA's Society of Technical Analysts (STA). She was instrumental in developing both the CFTe Diploma Examination and the preparatory courses for the examination. She wrote and graded all papers in the early years. Ms. Wood was a great technical analyst, rated one of the best by her peers, particularly for her work on the equity indices and individual shares. For both her contribution to education and her outstanding analytical skills, she was made a fellow of the STA in 1993. Ms. Wood was also a long-standing member of the IFTA board in various capacities. Through this connection, she was respected worldwide as an outstanding technical analyst and an expert in the teaching of technical analysis. †

Past winners of the award:

2022 Prof. Dr. Thomas Kunz, CFTe

2021 Thomas Brenning, CFTe

2020 No award given.

2019 Ryan Jin Rong Toh (Singapore)

2018 Klaus Horn, CFTe (Germany)

2017 No award given.

2016 Ruslan Mikhailov, CFTe (Russia)

2015 Lorenz Ulrich Weidinger, CFTe (Germany)

2014 Jörg Rühlicke, CFTe (Germany)

2013 Sebastien Duhamed, CFTe (France)

2012 Jean-Francois Owczarczak, CFTe (Switzerland)

2011 Muhamad Makky Dandytra, CFTe (Indonesia)

2010 Manasi Kumbhat, CFTe (UAE)

2009 Hisham Abdullah A. AlQuohi, CFTe (Saudi Arabia)

2008 Tamar Gamal Eldin Hassan, CFTe (Egypt)

2023 John Brooks Memorial Award Winner

This paper is presented for the best Master of Financial Technician (MFTA) research paper written each year.

Edzard Wiener, Ph.D., CFTe, MFTA

Berlin, Germany

edzard.wiener@hotmail.de

Member of: Vereinigung Technischer Analysten Deutschlands e.V.

MFTA Research Paper Title: The Impact of Machine Learning and Computer Vision to Predict an Opening Range Breakout on E-Mini S&P 500



Dr. Edzard Wiener holds a master's degree in physics and a PhD in medicine, specializing as a senior physician in neuroradiology with a significant focus on artificial intelligence, computer vision, and neuroscience. Since 2018, Dr. Wiener has established a specialized position for himself in the field of technical analysis. He offers a unique mix of academic and practical expertise in physics, neuroscience, and trading. He has investigated various aspects of market behavior, data science, artificial intelligence, and neural networks. His intense involvement in exploring the synergy between data

science and trading has not only expanded his professional horizon but also contributed extensively to his success as a private trader over the past five years. He is recognized for merging traditional trading methodologies with cutting-edge AI and data analysis, thereby fostering a blend of human and artificial intelligence in understanding market movements. His innovative indicators offer promising avenues for understanding and predicting significant price movements. In 2022, Dr. Wiener obtained the Certified Financial Technician (CFTe) designation and further strengthened his credentials in 2023 by acquiring the Master of Financial Technical Analysis (MFTA), underscoring his profound expertise and commitment in technical analysis.

In Memory of John Brooks

John Brooks was a highly respected technical securities analyst who worked at several of the prominent Wall Street firms, including Edwards & Hanley, Robinson Humphrey, and Lowry Research, where he served as senior vice president and senior analyst.

During his long and distinguished career, John was the co-founder and past president of the Market Technicians Association (MTA) and was one of the first recipients of the Chartered Market Technician (CMT) designation in the United States. In 1985, he co-founded the International Federation of Technical Analysts (IFTA) and served as chairman from 1996 to 1998. As the long-time chairman of the Market Technicians Association Educational Foundation, John was instrumental in establishing accredited college-level courses in technical securities analysis in many universities.

*John was also a co-founder of the American Association of Professional Technical Analysts (AAPTA) and served on its board of directors. John authored the highly regarded book *Mastering Technical Analysis*, published by McGraw-Hill in 2005. His many awards include the prestigious Market Technicians Association Award for Outstanding Contribution to the Field of Technical Analysts and the Technical Securities Analysts Association of San Francisco's Lifetime Award for Outstanding Achievement in Technical Analysis. In recognition of his support of technical securities analysis throughout the world, John was also named a Fellow of the British Society of Technical Analysts (STA).*

Past winners of the award:

2022 No award given

2021 Davide Pandini, PhD, CFTe, MFTA, CMT

2020 Shinji Okada, CMTA, CFTe, MFTA (Japan)

2019 Kersten Wöhrle, MFTA (Germany)

2018 Dr. Oliver Reiss, CFTe, MFTA (Germany)

2017 Alexander Spreer, MFTA, CIIA, CEFA, CFTe (Germany)

2016 Tomoya Suzuki, Ph.D., MFTA (Japan)

2015 Miyoko Nishimura, CMTA, CFTe, MFTA (Japan)

2014 Adam Cox, MFTA (New Zealand)

2013 Alex Neale, MFTA (United Kingdom)

2012 Yoshinobu Sakai, CFTe, MFTA (Japan)

2011 Stephan A. Belser, CFTe, MFTA (Germany)

2010 Mohamed Elaasar, MFTA (Egypt)

2009 Pavlos Theodoulos Ioannou, MFTA, CFTe (Cyprus)

2008 Francesco Caruso, MFTA (Switzerland)

SAVE THE DATE!

IFTA 2024 Conference – Hainan, China

Welcome to the 2024 IFTA Annual Conference, hosted by the China Information Development Technical Analysis Association (CIDTAA). Here are the key details:

Dates:

- **3 October: Annual General Meeting & Board Meeting**
- **4–6 October: IFTA Annual Conference**

Explore cutting-edge developments in technical analysis and engage with industry leaders during this multi-day event. Don't miss the chance to be part of insightful discussions and networking opportunities.

For more information, stay tuned for updates or contact us at admin@ifta.org.

We look forward to seeing you in Hainan for an enriching and inspiring experience at the 2024 IFTA Annual Conference!



The graphic features a vibrant red and orange background with traditional Chinese motifs. At the top right is the CIDTAA logo. A panda character is visible in the upper right. The central text is arranged in several yellow callout boxes. At the bottom, there is a section titled 'Meeting Schedule: Once a month Topics for Discussion' with a list of topics. A traditional Chinese opera performer is depicted on the right side.

Dear Member Societies of IFTA,

Since you are a valued member of the International Federation of Technical Analysts (IFTA), CIDTAA is excited to extend a warm invitation for you to join us in shaping the 2024 IFTA Annual Conference Preparation Office.

Our mission at IFTA is rooted in embracing diversity, respecting cultural perspectives, and fostering innovation. With this in mind, we are assembling a diverse group of individuals to spearhead the planning for 2024 Conference Annual Conference, focusing on two core pillars: Embracing Diversity and Inclusion, and Crafting an Innovative and Distinctive Conference.

Under the Embracing Diversity and Inclusion pillar, we aim to ensure that every facet of our conference planning reflects the rich tapestry of cultures and viewpoints within the IFTA community. By incorporating diverse perspectives into our program, respecting cultural customs, and fostering inclusive opportunities, we are committed to making the 2024 Conference Annual Conference a truly global and welcoming event.

Simultaneously, we are dedicated to Crafting an Innovative and Distinctive Conference that pushes boundaries and sets new standards of excellence. We invite you to bring your creative ideas and visionary thinking to the table as we explore novel themes, design engaging sessions, create unique opportunities, and develop a distinctive branding and marketing strategy for the conference.

As a member of 2024 IFTA Annual Conference Preparation Office, you will have the opportunity to shape the conference agenda, discuss arrangements, and contribute your expertise to ensure the success of our event.

To ensure diverse representation, we sincerely invite that each society selects one representative to join our preparation office, fostering inclusivity across the IFTA community.

If you are interested in joining the preparation office or have any questions, please reply to this email [CIDTAA@163.com] or contact [[WhatsApp number: +86 13671006961](https://wa.me/8613671006961)]. Your perspective and collaboration are invaluable as we work together to make the 2024 Conference Annual Conference an unforgettable experience.

Warm regards,
2024 IFTA Annual Conference Preparation Office

Meeting Schedule: Once a month Topics for Discussion

- ▶ **Theme Development:** Brainstorming unique and thought-provoking themes that capture the essence of technical analysis in the modern world.
- ▶ **Session Design:** Designing engaging and interactive sessions that challenge traditional conference formats and encourage active participation from attendees.
- ▶ **Branding and Marketing:** Developing a distinct visual identity and marketing strategy that sets the IFTA Conference 2024 apart and generates excitement within the industry.
- ▶ **Communication:** How can we effectively communicate with speakers and attendees from different cultural backgrounds, taking into account language nuances and communication preferences?
- ▶ **Programming:** How can we ensure that the conference program reflects the diversity of our audience and addresses topics of relevance to participants from various countries and regions?
- ▶ **Hospitality:** What measures can we implement to provide a welcoming and inclusive environment for all attendees, including considerations for dietary restrictions, religious practices, and cultural sensitivities?
- ▶ **Logistics:** How can we streamline logistical arrangements to accommodate the needs of international speakers and delegates, such as visa assistance, transportation, and accommodation options?



IFTA Certified Financial Technician

Congratulations New CFTes!

Karim Abu-Subhieh	Irene Lenzini
Amro Abualkair	Rajat Mehrotra
Seiji Adachi (NTAA)	Kenji Miura (NTAA)
Abdullah Alotaibi	Yash Modani
Saud Alshammari	Shigekazu Nakamura (NTAA)
Ahmad Ridhwan Anuar (STA)	Takashi Oikawa (NTAA)
Shunsuke Arimura (NTAA)	Naoto Ooi (NTAA)
Takayuki Asano (NTAA)	Nana Ozaki (NTAA)
Sharifah Khaidah binti Syed Sahab (STA)	Hideaki Ozawa (NTAA)
Robert Cedar	Vashisth Pandya
Wassim Chiadli (STA)	Pratik Patil
Bruce DeVault	Cynthia Pietryka
Alexander Douglas	Sebastian Rasinsky
Etienne Dubi	Nicole Patrick Regala
Ryutaro Fujimaki (NTAA)	Rupesh Singh
Krishnendu Ghosh	Varunesh Singh
Ravi Prakash Hingorani	Mudit Somani
Aung Htay	Parth Sood
Haruka Iwasa (NTAA)	Mukmirin Srininwan
Sudhanshu Joshi	Brad Stych
Mamoru Kawashima (NTAA)	Koji Sugihara (NTAA)
Ashish Khajanchi	David Walker
Osamu Koyama (NTAA)	Yeong Ming Yew
Yoshihide Kozu (NTAA)	



IFTA Master of Financial Technical Analysis

Congratulations New MFTAs!

Nashwan Mohammed Althawr	Jacob Flumerfelt
Loïc Bellina (AFATE)	Nobuaki Kakimoto (NTAA)

MFTA and CFTe Dates

Certified Financial Technician (CFTe)–Level I		2024-2025
Date	Offered Year-round	
See our website for further instructions ifta.org/cfte-i-application/		
Syllabus and Study Guide ifta.org/wp-content/uploads/2023/08/2023_08_11_IFTA_Syllabus_V20.pdf		
Certified Financial Technician (CFTe)–Level II		2024-2025
Exam dates	11 Apr 2024	24 Oct 2024
Registration deadline	7 Mar 2024	12 Sep 2024
Register at ifta.org/application-forms/cfte-ii-application/		
Syllabus and Study Guide ifta.org/wp-content/uploads/2023/08/2023_08_11_IFTA_Syllabus_V20.pdf		
For more information on the CFTe program, visit www.ifta.org/certifications .		
Master of Financial Technical Analysis (MFTA)		2024-2025
Alternative Path Pre-Application Deadline	28 Feb 2024	31 July 2024
Application/Outline Deadline	2 May 2024	2 Oct 2024
Paper Deadline	15 Oct 2024	15 Mar 2025
(Session 1) Register at ifta.org/application-forms/mfta-application-session1/		
(Session 2) Register at ifta.org/application-forms/mfta-application-session-2/		

IFTA Journal 2024 – Now Available!

We are pleased to announce that the 2024 *IFTA Journal* is now available for viewing and download from the [IFTA website](#). Please share with your society colleagues and/or post to your website.

"...It is therefore important that we do our part to promote friendship, cooperation, and togetherness in our sector..."
—Dr. Rolf Wetzer, CFTe, MFTA, Journal Editor

Inside this Issue:

MFTA Paper

- **The Impact of Machine Learning and Computer Vision to Predict an Opening Range Breakout on E-Mini S&P 500**, By Edzard Wiener, PhD, MFTA, CFTe

Articles

- **The Impact of Freely Accessible Large Language Models on Market Sentiment Monitoring**, By Andrea Bolognesi
- **Multiple Regression Analysis**, By Davide Pandini, PhD, MFTA, CFTe, CMT, CSTA
- **Minute-Generated Price Values for Time Series Analysis**, By Christoph T. Wildensee, PhD, MFTA
- **Validation of a Trading System: Monte Carlo Analysis Applied to the IS & OOS Architecture**, By Michael Trequattrini, CSTA

NAAIM Papers

- **The 5% Canary**, By Andrew Thrasher, CMT

Book Review

- **Encyclopedia of Chart Patterns**, by Thomas N. Bulkowski, Reviewed by Regina Meani, CFTe

"Even if I knew that tomorrow the world would go to pieces, I would still plant my apple tree"

—Martin Luther



Goodwill Ambassadors

Our esteemed Goodwill Ambassadors proudly represent the International Federation of Technical Analysts (IFTA) on the global stage. This prestigious appointment is duly acknowledged and endorsed by the IFTA Board of Directors, as a gesture of gratitude and recognition for their exemplary dedication in advancing the elevated standards, proficiency, and application of technical analysis.



In addition to championing the principles of Technical Analysis, IFTA's Goodwill Ambassadors play a pivotal role in fostering a tighter-knit international community of Technical Analysts, a mission integral to the character of the IFTA.

Paul McLaren, CFTe, MSTA [LinkedIn](#)

Trevor Neil, FSTA, MCSI, ACI-UK [LinkedIn](#)

Indrawijaya Rangkuti, MBA, CTA [LinkedIn](#)

The Board of Directors will periodically select an IFTA Goodwill Ambassador at their discretion. Moreover, any affiliated Member Society or Association of IFTA may also nominate a candidate for the role of International Goodwill Ambassador by sending an email to [IFTA](#).

Advanced tools for traders of all levels



MetaStock

Get a 1-month free trial at [MetaStock.com/ifta](https://www.metastock.com/ifta)

Calendar-at-a-Glance

Date	Topic	Host	Speaker	Location	Time	Contact
Monthly	Monthly Meetings are held monthly in nine cities across Australia. All monthly meetings are free to members. Visitors are welcome to attend. Bookings are not required. Visitors are welcome, first visit free.	ATAA	Varies	Varies, or online	Varies	ataa.asn.au/
Monthly	Meets monthly on second Tuesday and fourth Thursday	CATA	Varies	Via Zoom	8:00 PM US Eastern Time Zone	canadianata.ca/
Monthly	Presentations from local and international speakers on a comprehensive range of topics (e.g., sharemarket, CFDs, options, futures, FOREX trading, methodologies, money management, psychology).	STANZ	Varies	Varies, or online	Varies	stanz.co.nz/
Monthly	Monthly Meetings & Events: The STA holds monthly meetings in London, usually on the second Tuesday of every month, except for a summer break in August.	STA	STA Varies One Moorgate Place, Chartered Accountants Hall, 1 Moorgate Place, London	Online or One Moorgate Place, Chartered Accountants Hall, 1 Moorgate Place London	Varies	www.technicalanalysts.com/meetings/

2024

Date	Topic	Host	Speaker	Location	Time	Contact
Mar	28 Canadian Association for Technical Analysts (CATA) Meeting and AGM	CATA	Keith Richards	Online	8:00 PM US/ CA Eastern Time Zone	canadianata.ca/content.aspx?page_id=4002&club_id=71614&item_id=2192739
Apr	9 STA Monthly Meeting	STA	NA	via Webinar	6:30 PM BST	www.technicalanalysts.com/meetings
	9 Canadian Association for Technical Analysts (CATA) Meeting and AGM	CATA	Joe Rabil	Online	8:00 PM US/ CA Eastern Time Zone	canadianata.ca/content.aspx?page_id=4002&club_id=71614&item_id=2235563
	11 Certified Financial Technician (CFTe) Level II Examination	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
	16 Technicals to Trading Systems Conference 2024—From Classic Charting to AI Developments	STA	Varies	1 Moorgate Place, London EC2R 6EA	9:00 am–5:30 pm BST	www.eventbrite.co.uk/e/technicals-to-trading-systems-conference-2024-tickets-737017117037?aff=oddtcreator

Calendar-at-a-Glance *(Continued)*

Date	Topic	Host	Speaker	Location	Time	Contact	
Apr	25	<i>STA (UK) Diploma, Part 2 Examination</i>	STA	NA	Online	To be announced	
	25	Canadian Association for Technical Analysts (CATA) Meeting and AGM	CATA	John Vialoux	Online	8:00 PM US/CA Eastern Time Zone	canadianata.ca/content.aspx?page_id=4002&club_id=71614&item_id=2235566
May	1	Certified Financial Technician (CFTe) Level II - registration opens for October examination through IFTA website.	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
	2	Master of Financial Technical Analysis (MFTA) Session 1 application, outline and fees deadline	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
	14	Canadian Association for Technical Analysts (CATA) Meeting and AGM	CATA	Chase Taylor	Online	8:00 PM US/CA Eastern Time Zone	canadianata.ca/content.aspx?page_id=4002&club_id=71614&item_id=2235569
	15	<i>IFTA Update</i> submission deadline for all news content (mid-June release)	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
	23	Canadian Association for Technical Analysts (CATA) Meeting and AGM	CATA	Brook Thackray	Online	8:00 PM US/CA Eastern Time Zone	canadianata.ca/content.aspx?page_id=4002&club_id=71614&item_id=2235572
	31	IFTA Journal Call for Submissions Deadline	IFTA	NA	NA	NA	ifta.org/wp-content/uploads/2020/02/d_ifta_journal_call_for_sub.pdf
Jun	<i>No events scheduled for June at this time</i>						
Jul	1	<i>STA (UK) Diploma, Part 1 Examination</i>					
	31	Master of Financial Technical Analysis (MFTA) Alternative Path, Session 2 application deadline	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
Aug	15	<i>IFTA Update</i> submission deadline for all news content (mid-September release)	IFTA	NA	NA	admin@ifta.org ; www.ifta.org	
Sep	12	Registration deadline for CFTe II on 24 October 2024	IFTA	NA			
	19	<i>STA (UK) Diploma, Part 2 Examination</i>	STA	NA	Zoom	To be announced	www.technicalanalysts.com/education/sta-courses/#course2-details
Oct	2	Master of Financial Technical Analysis (MFTA), Alternative Path, Session 2 application deadline	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
	3	Annual General Meeting (AGM) / IFTA Board Meeting	IFTA	NA	Hainan, China	Varies	admin@ifta.org
	4-6	IFTA Annual Conference, hosted by CIDTAA (China)	CIDTAA	Varies	Hainan, China	Varies	ifta.org/ifta-2024-conference-hainan
	15	Master of Financial Technical Analysis (MFTA), Session 1 paper deadline	IFTA	NA	NA	NA	admin@ifta.org ; www.ifta.org
	20	<i>STA (UK) Diploma, Part 2 Examination</i>	STA	NA	Zoom	To be announced	www.technicalanalysts.com/education/sta-courses/#course2-details

Calendar-at-a-Glance *(Continued)*

Date	Topic	Host	Speaker	Location	Time	Contact
Oct	24	Certified Financial Technician (CFTe) Level II Examination via Zoom	IFTA	NA	Zoom	To be announced admin@ifta.org ; www.ifta.org
Nov	15	IFTA Update submission deadline for all news content (mid-December release)	IFTA	NA	NA	admin@ifta.org ; www.ifta.org
Dec	1	Journal 2025 Web Publication	IFTA	NA	NA	ifta.org/publications/journal
	2	STA (UK) Diploma, Part 1 Examination	STA	NA	Zoom	To be announced www.technicalanalysts.com/education/sta-courses/#course2-details

2025

Date	Topic	Host	Speaker	Location	Time	Contact
Jan	No events scheduled for January at this time					
Feb	15	IFTA Update submission deadline for all news content (mid-March release)	IFTA	NA	NA	admin@ifta.org ; www.ifta.org
	28	Master of Financial Technical Analysis (MFTA), Alternative Path, Session 1 application deadline	IFTA	NA	NA	admin@ifta.org ; www.ifta.org
Mar	13	Registration deadline for CFTe II on 24 April 2025				
	15	Master of Financial Technical Analysis (MFTA), Session 2 paper deadline	IFTA	NA	NA	admin@ifta.org ; www.ifta.org



Society of Technical Analysts
A Professional Network For Technical Analysts



Balance professional development and your personal life with the STA Home Study Course[©]

WHY PURCHASE THE HOME STUDY COURSE?

The world-class e-learning Home Study Course (HSC)[©] is written by leading industry practitioners, making it one of the best online products available on the technical analysis market. Whether this is your first introduction to technical analysis, you want to refresh your existing knowledge, or you wish to become a **qualified technical analyst**, the STA offers a tailored Home Study Course as part of our portfolio of world respected courses preparing students for our **internationally accredited STA Diploma qualification**.

You can learn from the comfort of your home at times that best suit you. Although website based, it is fully downloadable and may be used online or offline via PC, Mac, iPad or Android machines.

WHAT WILL IT COVER?

- The syllabi for both STA Diploma Part 1 & Part 2 examinations
 - 15 in-depth subject teaching units
 - Exercises to self-test progress
 - Exam preparation module & video
 - Advice on report writing.
- ...find out more [here](#)

Since the HSC is International Federation of Technical Analysts (IFTA) syllabus compliant it can also be used to prepare candidates for both the IFTA CFTe I and II examinations.

WHO IS THE COURSE FOR?

The course is intended for individuals who want to use technical analysis in a professional manner or who want to become a qualified technical analyst and advance their career. [Enroll and start studying now!](#)

For more details click [here](#) or contact the STA office on +44 (0) 207 125 0038 or info@technicalanalysts.com

WHEN WOULD YOU LIKE TO START?

Learn at your own pace rather than in a classroom - the HSC course is designed for those who need a truly part-time study option with maximum flexibility!

[Buy now:](#) £1,395.00



IFTA Journal CALL FOR SUBMISSIONS

The *IFTA Journal* is an annual publication established by the International Federation of Technical Analysts. It is collated by a committee of IFTA colleagues. The *IFTA Journal* is essential reading for academics, students, and practitioners of technical analysis in all arenas. It contains a wealth of resource material and is an excellent reference for anyone interested in technical analysis.

Credibility and Recognition

The *IFTA Journal* is the only international journal with original contributions from all continents covering developments in technical analysis in global markets. The *Journal* reaches leading practitioners and students of technical analysis throughout the world.

The *IFTA Journal* is a major professional resource. Its archival online publication on the IFTA website will make your original work available as a future resource to the worldwide community of technical analysts.

Topics

IFTA is seeking papers that cover developments impacting, either directly or indirectly, the field of technical analysis; they may be drawn from such areas as:

- Basic market analysis techniques
- Indicators—sentiment, volume analysis, momentum, etc.
- Global and intraglobal technical analysis
- Styles of technical analysis
- Data
- The changing role of technical analysis in the investment community

We would especially like to see contributions that draw from areas not previously examined and/or topics tangential to technical analysis.

The above list is just a guide and should in no way be considered restrictive. We wish to make the *Journal* open to new and innovative ideas from all areas of technical analysis and those that connect with it.

Submitting Contributions

Registration and submission of contributions is online via <http://www.ifta.org>, or by email to the editor at journal@ifta.org.

Language

Contributions must be submitted in English, with British grammar required.

Writing Style

Papers should be written in a thesis style. A guidance can be found at the following link:

http://www.ifta.org/public/files/publication-downloads/MFTA_Thesis_IFTA%20Journal_Guide.pdf

Referencing

All texts referred to in the paper must be appropriately referenced in a list of "References" at the end of the text. Further all notes are to be included as endnotes ("Notes"). A Bibliography is not to be included.

The author is responsible for the accuracy of references and quotations. We expect the author to check them thoroughly before submission.

Figures, Charts, and Tables

Illustrations and charts must be referred to by figure number and source. Tables must be referred to by table number and source.

Length of Contribution

Papers should be approximately 1,200 to 3,000 words, with supporting graphs and charts.

Format

We ask for submissions in MS Word or other text format, as well as a PDF. Charts and graphs may be in .GIF or .JPG, but we ask that authors also keep a .TIF format in case it is required for printing purposes. An Excel spreadsheet supporting your submission may also be included.

Licenses and Copyright

We require all submissions to include the author's signature on the Publication Agreement at the end of this document.

We may publish online. We require that you place your submission under the [Creative Commons Attribution-NonCommercial 3.0](https://creativecommons.org/licenses/by-nc/3.0/).

Unless another license is noted, we will assume that your contribution is under this license.

Editorial Timeline

December	Call for papers distributed
.....
May 31	Deadline for all submissions
.....
May 31	Papers distributed for review
.....
July 31	Reviewer's comments returned to editor
.....
August 15	Notification of acceptance/rejection
.....
August 31	Submission to printer
.....
October	Worldwide distribution
.....
December	Web publication

For more information, see our website www.ifta.org/publications/journal/.

IFTA Member Societies

AUSTRALIA—ATAA Australian Technical Analysts Association www.ataa.asn.au
 CANADA—CATA* Canadian Association for Technical Analysis www.canadianata.ca
 CHINA—CIDTAA* China Information Development Technical Analysis Association
 EGYPT—ESTA Egyptian Society of Technical Analysts www.estaegypt.org
 FRANCE—AFATE Association Française des Analystes Techniques www.afate.com
 GERMANY—VTAD Vereinigung der Technischer Analysten Deutschlands e.V. www.vtad.de
 HONG KONG—FTAA Financial Technical Analysts Association www.ftaa.org.hk
 INDIA—ATA Association of Technical Analysts www.tataindia.org
 INDONESIA—AATI Asosiasi Analis Teknikal Indonesia www.aati.my.id
 ITALY—SIAT Società Italiana di Analisi Tecnica www.siat.org
 JAPAN—NTAA Nippon Technical Analysts Association www.ntaa.org.jp
 LEBANON—LSTA Lebanese Society of Technical Analysts www.lstalebanon.com
 MALAYSIA—MATA Malaysia Malaysian Association of Technical Analysts www.matamalaysia.org
 NEW ZEALAND—STANZ Society of Technical Analysts of New Zealand www.stanz.co.nz
 NORTH MACEDONIA—SEEMT* South and Eastern Europe Market Technicians Association www.seemt.org
 PHILIPPINES—STAP* Society of Technical Analysts Philippines www.staphilippines.org
 SCANDINAVIA—STAF Skandinavien Tekniska Analytikers Förening www.staf.nu
 SINGAPORE—TASS Technical Analysts Society (Singapore) www.tass.org.sg
 SOUTH AFRICA—TASSA Technical Analysts Society of Southern Africa www.tassa.org.za
 SPAIN—IEATEC Instituto Español de Analistas Técnicos y Cuantitativos www.ieatec.es
 SWITZERLAND—SAMT Swiss Association of Market Technicians www.samt-org.ch
 UNITED KINGDOM—STA Society of Technical Analysts Ltd. www.technicalanalysts.com
 USA—TSAASF Technical Securities Analysts Association www.tsaasf.org
 USA—AAPTA American Association of Professional Technical Analysts www.aapta.com

*Developing Society

IFTA Update Schedule

The *IFTA Update* is the quarterly electronic newsletter of the International Federation of Technical Analysts, reaching more than 7,000+ IFTA colleagues worldwide. The *Update* is an efficient and cost-effective way to communicate with IFTA's member societies and colleagues.

PUBLICATION SCHEDULE

June Issue..... All content due May 15
 September Issue..... All content due August 15
 December Issue..... All content due November 15
 March Issue..... All content due February 15

Send Education Lounge article submissions to newsletter@ifta.org. Send all other content to admin@ifta.org.
 For more information and to advertise, visit our website: www.ifta.org/publications/newsletter/.

Board of Directors

President Wieland Arit, CFTe (VTAD)
wieland.arit@ifta.org

Treasurer Karin Roller, CFTe (VTAD)
karin.roller@vtad.de

Secretary and Membership Director Warren Murnane, Dip TA, CFTe, ST & I (Wealth Within) (ATAA)
warren.murnane@ataa.asn.au

Vice President Middle East and Africa Tamer Gamal, CFTe (ESTA)
tgamal@gmail.com

Vice President Europe, Website Director David Watts, BSc (Hons) CEng MICE MIWEM, FSTA (STA)
Dwatts360@gmail.com

Vice President Asia-Pacific Hiwon Yoon, Ph.D., CMTA (NTAA)
yoon@cmdlab.co.jp

Vice President The Americas, Webinar Director Bruce Fraser (AAPTA)
rdwyckoff@me.com

Development Director Indrawijaya Rangkuti, MBA, CTA (AATI)
Indra.senna@gmail.com

Education Director Saleh Nasser, CMT, CFTe (ESTA)
snasser72@gmail.com

Examination Director Gregor Bauer, Ph.D., CFTe, (VTAD)
gregor.bauer@vtad.de

Marketing Director Eddie Tofpik, MSTA (STA)
Eddie.Tofpik@admisi.com

Institutional Director Alessandro Greppi, Ph.D. (SIAT)
greppi.alessandro01@gmail.com

Quant Director Giovanni Trombetta, CFTA, Electronic Engineer (SIAT)
giovanni.trombetta@gandalfproject.com

NonInstitutional Director Shinji Okada, CMTA, CFTe, MFTA (NTAA)
shinjokadaresearch@gmail.com

Digital Media Director Ron William, MSTA, CFTe, MSTA, CFTe (SAMT)
roniwilliam@gmail.com

Staff

Executive Director Linda Bernetich, CAE

Director of Marketing Melissa Graham, MBA

Managing Editor Heather Rigby

Production Manager Jansen Vera

Director of Accounting Services Dawn Rosenfeld

IFTA HEADQUARTERS

International Federation of Technical Analysts
 1300 Piccard Drive, Suite LL 14
 Rockville, MD 20850 USA

Phone: +1 240-404-6508

Fax: +1 301-990-9771

Email: admin@ifta.org